

AdvisorPlus Network

TACTICAL LAB

2019

PROGRAM DESCRIPTION



Sales Lab is held remotely.

Instructions on how to attend the meeting will be sent to participants prior to the training.

AdvisorPlus Network is conducting the new **Tactical Lab**, which provides detailed instruction on different concepts relating to tactical investing, tactical financial planning and tactical business and life management.

Cost: \$99 (Network Price)

WWW.ADVISORPLUSNETWORK.COM



QUESTIONS? CONTACT US AT SUPPORT@ADVISORPLUSNETWORK.COM

TACTICAL LAB

COURSE SCHEDULE

This remote training will be recorded each day, and recordings will be made available to registered participants.

1

Session One: The evolution of tactical management

- Tactical vs timing
- Different types of tactical management
- Trend aggregation

Session Two: Developing a tactical mindset through agility and no sunk cost mentality

2

Session One: Forward looking due diligence

Session Two: Back testing

Session Three: Adaptive optimizer concepts

Session Four: The keys to constant improvement

3

Session One: Model building/ pattern recognition

- Time dilation as it relates to models
- MAR ratio as it relates to developing models

Session Two: Managing client experience vs. managing expectation

Session Three: Understanding current market action

4

Session One: Suitability

- Science
- Judgment

Session Two: Tactical financial planning

5

Session One: Building and using TAMPs

Session Two: Market history from a sociological standpoint

Session Three: Customizing tactical concepts into your practice and life

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